The US President's Emergency Plan for AIDS Relief (PEPFAR)
FY 07 Country Operational Plan (COP) Guidance

Country Operational Plan

► Planning and Funding Tool for all US agencies involved in PEPFAR

► Submitted to the Office of Global AIDS Coordinator (OGAC) for Approval and Funding

Why Do We Need This Information?

► Report to OGAC

► Assist in the Design of South Africa Country Program

► Identify Opportunities for Collaborations Among Partners

► Inform Our Consultations with Government

► Provide Information to the Press

Timetable

- Partner Evaluation April – June 2006
- Download COP template from Data Warehouse (www.sharing.org.za); Data entry available July 31st
- **All COP information must be entered into the Data Warehouse by August 24, 2006**
- Final COP Due to OGAC September 29, 2006
- OGAC review process
- Congressional budget approval
- Funding awarded

Each Partner Should Have…

► FY 07 COP Guidance and funding level

► FY 06 COP entries (except for new partners)

► Partner M&E Assessment

► South Africa Strategic Information (SASI) manual (version 3) (to be downloaded July 28th from PEPFAR website)

Activity Allocations and Descriptions

► Funding Allocation to Each Program Area (14) with a separate COP template for each

► Track 1 partners must submit 2 templates if receiving supplemental funds

Prevention	Abstinence/Be Faithful; Safe Blood; Safe Medical Practices; PMTCT; Condoms and Other Prevention
Treatment	ARV Services; ARV Drugs; Laboratory
Care	CT; Palliative Care; TB/HIV; OVC
Other	Policy/Systems Strengthening; SI

Information Needed From Partners

► Identification of Sub-partners and Sites

► Activity Narrative

► Other Required Information

► Partnerships with other PEPFAR partners

► Targets

Sub-partner information

► Partner type
- Faith Based Organization (FBO)
- NGO (Other than FBO)
- Private Contractor
- Host Country Government Agency
- University
- Multilateral Organization
- Parastatal

► Local/New/Public-Private Partnership

► Program Area(s)

► Funding allocation

Activity Narrative

► Integrated Activity Flag

► Summary

► Background

► Activities

► How this project is aligned with PEPFAR goals

► Target populations, emphasis areas, issues of US legislative interest should all be captured somewhere in the narrative

► Note: You may include accomplishments to date, but please do not include target information in the activity narrative. Target data is captured in the subsequent section.

► 7500 character limit

Activity Narrative Key Points

► Review program area specific guidance in Appendix 7

► Linkages with government (be specific)

► Human capacity development

► Gender issues

► Integration of services
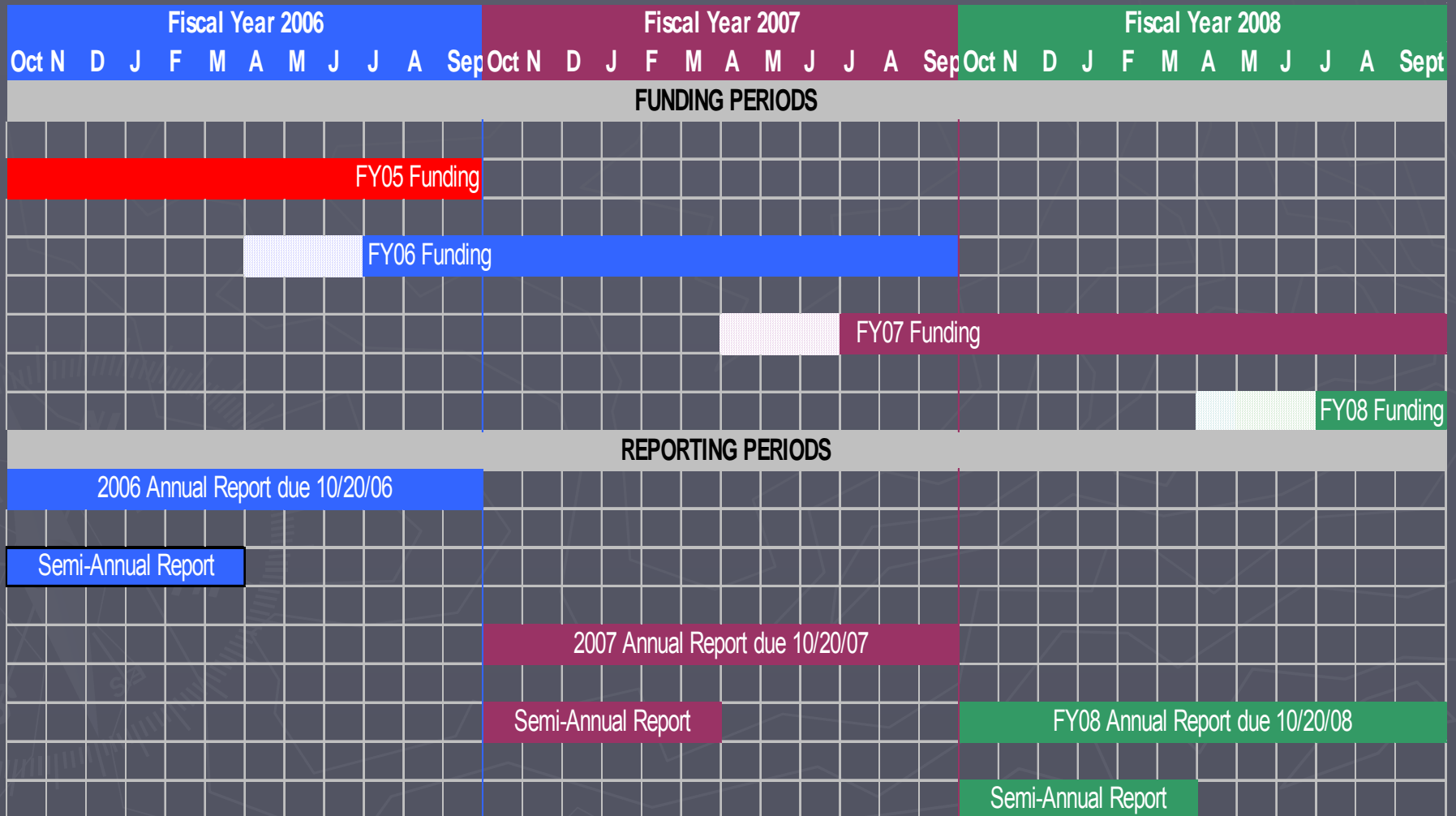
► Public-Private Partnerships

Other Required Information

- Emphasis Areas (should add to approximately 100%) – same for all program areas except for SI
- Issues of US Legislative Interest
- Geographic Coverage Area
- Other Partnerships

Target Populations

► General Populations

► People affected by HIV/AIDS

► Special populations

► Community

► Government Workers

► Health Care Providers

► Groups/Organization

Setting Targets

Fiscal Year 2006												Fiscal Year 2007												Fiscal Year 2008											
Oct	N	D	J	F	M	A	M	J	J	A	Sep	Oct	N	D	J	F	M	A	M	J	J	A	Sep	Oct	N	D	J	F	M	A	M	J	J	A	Sept

FUNDING PERIODS

FY05 Funding

FY06 Funding

FY07 Funding

FY08 Funding

REPORTING PERIODS

2006 Annual Report due 10/20/06

Semi-Annual Report

2007 Annual Report due 10/20/07

Semi-Annual Report

FY08 Annual Report due 10/20/08

Semi-Annual Report

Targets

► Direct vs. Indirect

► Review the SASI manual for indicator definitions

► Exceptional cases for modification of Sept 07 targets

► Only Need to Calculate Targets for One Time Period – October 2007 - September 2008

► Note that some indicators are listed under multiple areas. Do not repeat targets in multiple areas (e.g. CT in treatment)

► Explanation of Reaching Targets

► You can still report on other achievements in SAPR and AR even if targets are not set.

Direct vs. Indirect

► <u>Direct</u>:   Individuals receiving care or treatment through service delivery sites or providers that are directly supported by USG programs *at the point of service delivery*.

► <u>Indirect</u>:   Estimate of individuals receiving care or treatment as the result of the USG's *contribution* to national, regional or local activities such as policy development, logistics, protocol or guideline development, laboratory support or capacity building.

► *Indirect Not Required for all Activities*

Where to Start?

► Download COP template

► Review Last Year's COP Entries (if applicable)

► Review technical priorities in Appendix 7

► Update with Successes, New Information, Revised Program Descriptions

► Review Sept 06 progress towards targets and Sept 07 targets to determine Sept 08 targets

Changes from Last Year...

► Improved sub-partner and site information

► Modified structure of activity narrative

► No targets in activity narrative

► Target setting for one fiscal year (Sept 2008)

► Targeted Evaluation Information Sheet

► No Plus-Ups

Key Points of Contact

► Programmatic and Budget Questions – USG Activity Manager

► Indicators and Target Setting – USG SI Advisor – Heidi O'Bra (CDC) obrah@sa.cdc.gov; Annie LaTour (USAID) alatour@usaid.gov

► Data Warehouse – Khulisa www.sharing.org.za; support@sharing.org.za

► Other Resources – pepfar.pretoria.usembassy.gov

Thank You